***Butte Meade Sanitary Water District***
***$413,000 Drinking Water Borrower Bond***
***dated May 22, 2019***

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S.D. SEC. OF STATE
#00150110 9

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL § 6-8B-19

**Return to:** Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Butte Meade Sanitary Water District
2. Designation of issue: Drinking Water Borrower Bond.
3. Date of issue: May 22, 2019
4. Purpose of issue: Water Line Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $413,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Borrower Bond is true and correct on this 22nd day of May 2019

Merri Stapp

By: Merri Stapp
Its: District Clerk

$413,000
Butte Meade Sanitary District
Drinking Water Borrower Bond

Dated May 22, 2019 — Debt Service Report — 30/360/4+

| Dates | Principal | Coupon | Interest | Total | BY 7/15 | FY 1/1 |
|---|---|---|---|---|---|---|
| 07/15/2021 | | | 19,953.06 | 19,953.06 | 19,953 | |
| 10/15/2021 | $4,102.03 | 2.250 | 2,323.12 | 6,425.15 | | 26,378 |
| 01/15/2022 | $4,125.10 | 2.250 | 2,300.05 | 6,425.15 | | |
| 04/15/2022 | $4,148.30 | 2.250 | 2,276.85 | 6,425.15 | | |
| 07/15/2022 | $4,171.64 | 2.250 | 2,253.51 | 6,425.15 | 25,701 | |
| 10/15/2022 | $4,195.10 | 2.250 | 2,230.05 | 6,425.15 | | 25,701 |
| 01/15/2023 | $4,218.70 | 2.250 | 2,206.45 | 6,425.15 | | |
| 04/15/2023 | $4,242.43 | 2.250 | 2,182.72 | 6,425.15 | | |
| 07/15/2023 | $4,266.29 | 2.250 | 2,158.86 | 6,425.15 | 25,701 | |
| 10/15/2023 | $4,290.29 | 2.250 | 2,134.86 | 6,425.15 | | 25,701 |
| 01/15/2024 | $4,314.43 | 2.250 | 2,110.73 | 6,425.15 | | |
| 04/15/2024 | $4,338.69 | 2.250 | 2,086.46 | 6,425.15 | | |
| 07/15/2024 | $4,363.10 | 2.250 | 2,062.05 | 6,425.15 | 25,701 | |
| 10/15/2024 | $4,387.64 | 2.250 | 2,037.51 | 6,425.15 | | 25,701 |
| 01/15/2025 | $4,412.32 | 2.250 | 2,012.83 | 6,425.15 | | |
| 04/15/2025 | $4,437.14 | 2.250 | 1,988.01 | 6,425.15 | | |
| 07/15/2025 | $4,462.10 | 2.250 | 1,963.05 | 6,425.15 | 25,701 | |
| 10/15/2025 | $4,487.20 | 2.250 | 1,937.95 | 6,425.15 | | 25,701 |
| 01/15/2026 | $4,512.44 | 2.250 | 1,912.71 | 6,425.15 | | |
| 04/15/2026 | $4,537.82 | 2.250 | 1,887.33 | 6,425.15 | | |
| 07/15/2026 | $4,563.35 | 2.250 | 1,861.80 | 6,425.15 | 25,701 | |
| 10/15/2026 | $4,589.02 | 2.250 | 1,836.13 | 6,425.15 | | 25,701 |
| 01/15/2027 | $4,614.83 | 2.250 | 1,810.32 | 6,425.15 | | |
| 04/15/2027 | $4,640.79 | 2.250 | 1,784.36 | 6,425.15 | | |
| 07/15/2027 | $4,666.89 | 2.250 | 1,758.26 | 6,425.15 | 25,701 | |
| 10/15/2027 | $4,693.14 | 2.250 | 1,732.01 | 6,425.15 | | 25,701 |
| 01/15/2028 | $4,719.54 | 2.250 | 1,705.61 | 6,425.15 | | |
| 04/15/2028 | $4,746.09 | 2.250 | 1,679.06 | 6,425.15 | | |
| 07/15/2028 | $4,772.79 | 2.250 | 1,652.36 | 6,425.15 | 25,701 | |
| 10/15/2028 | $4,799.63 | 2.250 | 1,625.52 | 6,425.15 | | 25,701 |
| 01/15/2029 | $4,826.63 | 2.250 | 1,598.52 | 6,425.15 | | |
| 04/15/2029 | $4,853.78 | 2.250 | 1,571.37 | 6,425.15 | | |
| 07/15/2029 | $4,881.08 | 2.250 | 1,544.07 | 6,425.15 | 25,701 | |
| 10/15/2029 | $4,908.54 | 2.250 | 1,516.61 | 6,425.15 | | 25,701 |
| 01/15/2030 | $4,936.15 | 2.250 | 1,489.00 | 6,425.15 | | |
| 04/15/2030 | $4,963.92 | 2.250 | 1,461.23 | 6,425.15 | | |
| 07/15/2030 | $4,991.84 | 2.250 | 1,433.31 | 6,425.15 | 25,701 | |
| 10/15/2030 | $5,019.92 | 2.250 | 1,405.23 | 6,425.15 | | 25,701 |
| 01/15/2031 | $5,048.16 | 2.250 | 1,377.00 | 6,425.15 | | |
| 04/15/2031 | $5,076.55 | 2.250 | 1,348.60 | 6,425.15 | | |
| 07/15/2031 | $5,105.11 | 2.250 | 1,320.04 | 6,425.15 | 25,701 | |
| 10/15/2031 | $5,133.82 | 2.250 | 1,291.33 | 6,425.15 | | 25,701 |
| 01/15/2032 | $5,162.70 | 2.250 | 1,262.45 | 6,425.15 | | |
| 04/15/2032 | $5,191.74 | 2.250 | 1,233.41 | 6,425.15 | | |
| 07/15/2032 | $5,220.94 | 2.250 | 1,204.21 | 6,425.15 | 25,701 | |
| 10/15/2032 | $5,250.31 | 2.250 | 1,174.84 | 6,425.15 | | 25,701 |
| 01/15/2033 | $5,279.85 | 2.250 | 1,145.31 | 6,425.15 | | |
| 04/15/2033 | $5,309.54 | 2.250 | 1,115.61 | 6,425.15 | | |
| 07/15/2033 | $5,339.41 | 2.250 | 1,085.74 | 6,425.15 | 25,701 | |
| 10/15/2033 | $5,369.44 | 2.250 | 1,055.71 | 6,425.15 | | 25,701 |
| 01/15/2034 | $5,399.65 | 2.250 | 1,025.50 | 6,425.15 | | |
| 04/15/2034 | $5,430.02 | 2.250 | 995.13 | 6,425.15 | | |
| 07/15/2034 | $5,460.57 | 2.250 | 964.59 | 6,425.15 | 25,701 | |
| 10/15/2034 | $5,491.28 | 2.250 | 933.87 | 6,425.15 | | 25,701 |
| 01/15/2035 | $5,522.17 | 2.250 | 902.98 | 6,425.15 | | |
| 04/15/2035 | $5,553.23 | 2.250 | 871.92 | 6,425.15 | | |
| 07/15/2035 | $5,584.47 | 2.250 | 840.68 | 6,425.15 | 25,701 | |
| 10/15/2035 | $5,615.88 | 2.250 | 809.27 | 6,425.15 | | 25,701 |
| 01/15/2036 | $5,647.47 | 2.250 | 777.68 | 6,425.15 | | |
| 04/15/2036 | $5,679.24 | 2.250 | 745.91 | 6,425.15 | | |
| 07/15/2036 | $5,711.18 | 2.250 | 713.97 | 6,425.15 | 25,701 | |
| 10/15/2036 | $5,743.31 | 2.250 | 681.84 | 6,425.15 | | 25,701 |
| 01/15/2037 | $5,775.61 | 2.250 | 649.54 | 6,425.15 | | |
| 04/15/2037 | $5,808.10 | 2.250 | 617.05 | 6,425.15 | | |
| 07/15/2037 | $5,840.77 | 2.250 | 584.38 | 6,425.15 | 25,701 | |
| 10/15/2037 | $5,873.63 | 2.250 | 551.52 | 6,425.15 | | 25,701 |
| 01/15/2038 | $5,906.67 | 2.250 | 518.48 | 6,425.15 | | |
| 04/15/2038 | $5,939.89 | 2.250 | 485.26 | 6,425.15 | | |
| 07/15/2038 | $5,973.30 | 2.250 | 451.85 | 6,425.15 | 25,701 | |
| 10/15/2038 | $6,006.90 | 2.250 | 418.25 | 6,425.15 | | 25,701 |
| 01/15/2039 | $6,040.69 | 2.250 | 384.46 | 6,425.15 | | |
| 04/15/2039 | $6,074.67 | 2.250 | 350.48 | 6,425.15 | | |
| 07/15/2039 | $6,108.84 | 2.250 | 316.31 | 6,425.15 | 25,701 | |
| 10/15/2039 | $6,143.20 | 2.250 | 281.95 | 6,425.15 | | 25,701 |
| 01/15/2040 | $6,177.76 | 2.250 | 247.39 | 6,425.15 | | |
| 04/15/2040 | $6,212.51 | 2.250 | 212.64 | 6,425.15 | | |
| 07/15/2040 | $6,247.45 | 2.250 | 177.70 | 6,425.15 | 25,701 | |
| 10/15/2040 | $6,282.60 | 2.250 | 142.56 | 6,425.15 | | 25,701 |
| 01/15/2041 | $6,317.94 | 2.250 | 107.22 | 6,425.15 | | |
| 04/15/2041 | $6,353.47 | 2.250 | 71.68 | 6,425.15 | | |
| 07/15/2041 | $6,389.21 | 2.250 | 35.94 | 6,425.15 | 25,701 | 19,275 |
| | $413,000.00 | | $120,965.17 | $533,965.17 | $533,965 | $533,965 |

**Meierhenry Sargent LLP**
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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May 31, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Butte Meade Sanitary Water District
$413,000 Drinking Water Borrower Bond, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.